

PROFESSIONAL SERVICE SOLUTIONS

Meeting the demands of your clients is a full-time job.

Stay ahead of the curve in your ever changing and competitive industry, optimize operations and improve productivity and profitability with experience and service capabilities on your side.

With more than 35 years as trusted advisors in the professional services industry, we've acquired a deep understanding of your practice, changing regulations, and the challenges you face. Like you, we are a professional service firm that provides solutions to a wide variety of clients in our industry. We understand your business and operational challenges and have knowledge of industry best practices - because we've been there.

We execute a hands-on approach with every firm and devote time to act as a reliable advisor on business and financial decisions. The opportunity to practice on your own terms and see the rewards of delivering quality client service are often the end goals for leaders in your profession. Sikich can provide guidance to make these goals a reality.

Comprehensive and Coordinated Business Strategies and Solutions:

- Analysis of individual timekeeper profitability
- Retrieval of data from canned reports to produce a dashboard report that assists with managing a professional service firm's most valuable assets, it's timekeepers
- Budgets and projected financial statements
- Corporate, partnership, and individual tax preparation and planning
- Cost segregation studies
- Estate and financial planning
- Form of ownership analysis
- Fringe benefits review
- Information Technology (IT) solutions, including data protection and cybersecurity
- Insurance analysis (business, malpractice, and owners; advice on disability, life, and long-term care)
- Internal controls analysis, including performing internal audits to mitigate and minimize enterprise risk
- Marketing services
- Owner agreement structuring
- Personnel and human capital management
- Practice acquisition & merger analysis and facilitation
- Practice start-ups
- Profit distribution formulas
- Retirement plan design and administration
- Security and compliance, including laws and regulations, such as best practices related to IOLTA accounts
- Valuation, litigation, and dispute advisory services

For more information about our services, visit www.sikich.com.

OUR EXPERTS



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